# Michigan Energy Code Training and Implementation Program

1.0 Hour Advanced Program Course Number 16199
Residential Energy Additions, Alterations, Renovations, and Repairs















Michigan State University
East Lansing, Michigan





Residential Energy Additions, Alterations, Renovations, and Repairs:

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1 Hour Specialty:

BI, MI, or registrants with only BO/PR but no inspector registration

### **Acknowledgement and Disclaimer**

### Acknowledgement:

• This material is based upon work supported by the Department of Energy under Award Number(s) *DE-EE0000753*.

#### Disclaimer:

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### **Project Support**

Prepared by the School of Planning, Design and Construction at Michigan State University. Oversight provided by MSU faculty and the Center for Construction Project Performance Assessment and Improvement (C2P2ai).

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### **Project Objectives**

To train building officials, inspectors, home builders, subcontractors, suppliers, engineers and architects in the requirements for additions, alterations, renovations, and repairs in the Michigan energy code for the purpose of:

- 1. Increasing understanding
- 2. Improving compliance
- 3. Reducing administrative time
- 4. Improving customer relationships



### **Presentation Overview**



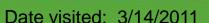
- Requirements for Additions, Alterations, Renovations and Repairs
- Compliance Using REScheck





### Go To: www.energycodes.gov

Building Energy Codes Program





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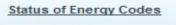


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2010 Building Energy Codes Annual Report Released posted 03.04.2011

Store + Score Application Released posted 03.04.2011

DOE proposed changes to IgCC PV 2.0

revised 03.10.2011

#### CODES IN THE NEWS [5]

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Notice of Public Meeting: Presenting and Receiving Comments to DOE Proposed Changes to the IgCC posted 03.10.2011

A Chance Encounter with the Massachusetts Stretch Energy Code 2

Source: New Buildings Institute, 03.02.2011

Energy Efficiency key to Zero Energy Commercial Buildings 2 Source: Energy Saving Association, 02.21.2011

7

# 2009 MUEC Residential Additions, Alterations, Renovations, and Repairs

Training Module















Michigan State University
East Lansing, Michigan

## Applicability (Section 101.4)

Determine if the project must comply with the 2009 MUEC requirements.

### The following MUST comply:

- New construction
- Additions, alterations, renovations, or repairs (new/altered portion only with 10 specified exceptions) (Section 101.4.3)
- Change in occupancy or use that increases fossil fuel or electrical energy demand (Section 101.4.4)
- Change in space conditioning (Section 101.4.5)
- Residential portions of mixed occupancy buildings (Section 101.4.6)

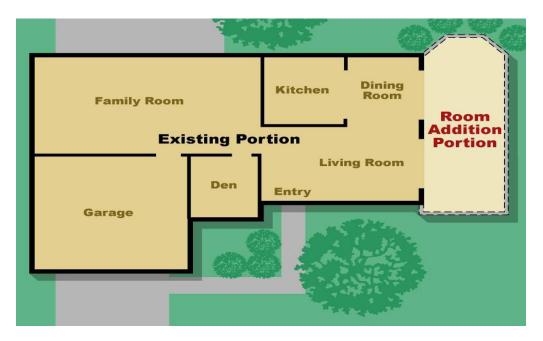
## Applicability (Section 101.4)

Determine if the project must comply with the 2009 MUEC requirements.

### The following need not comply:

- Existing buildings (Section 101.4.1)
- Historic buildings (Section 101.4.2)
  - Listed in State or National Register of Historic Places
  - Designated historic by local or state jurisdiction
  - Eligible to be listed in State or National Register of Historic Places
- Low energy buildings (peak design rate less than 3.4 Btu/hr·ft² or 1.0 W/ft²) (Section 101.5.2)
- Unconditioned buildings (Section 101.5.2)

- Conform as relates to new construction
- Unaltered portions do not need to comply
- Additions can comply alone or in combination with existing building



- Storm windows over existing fenestration
  - Neither the storm window nor the existing fenestration need to comply

- Glass only replacements
  - In an existing sash and frame, new glazing need not comply
  - Example: baseball through a window

- Exposed existing ceiling, wall, or floor cavities if already filled with insulation
  - Regardless of the R-value, previously filled cavities need not comply

Exceptions (assuming no net increase in energy use):

Existing roof, wall, or floor cavity is not exposed

# Exceptions (assuming no net increase in energy use):

- Reroofing for roofs where neither sheathing nor insulation exposed
  - If there is no insulation and either the sheathing or insulation is exposed, the roof insulation must be brought up to code
  - Can be insulated either above or below the sheathing

**Presenter's note:** maximum of two layers allowed without requiring a tear-off

Exceptions (assuming no net increase in energy use):

 Replacement of existing doors in building thermal envelope will not require a vestibule or revolving door, assuming an existing one will not be removed

- Replacement of less than 50% of luminaries in a space
  - Must not increase the interior lighting power

- Replacement of only the bulb and ballast in existing luminaries
  - Must not increase the interior lighting power

- Existing, unaltered 1- and 2-family dwellings
  - Replacement fenestration is not exempt as stated in Section 402.3.6 (entire window units)

- Detached 1- and 2-family dwellings moved from one jurisdiction to another
  - Premanufactured homes delivered from the location of production for initial installation on a building site is not considered "moved"

# Additions, Alterations, Renovations, and Repairs

### Changes in occupancy or use (Section 101.4.4)

 Must comply if it would result in increased demand for fossil fuel or electrical energy

### Change in space conditioning (Section 101.4.5)

Non-conditioned spaces altered to become conditioned must comply

Example – garage turned into a bedroom

### Fire Repair Example

As for any repair, the following must be brought up to code:

- Exposed, un-insulated cavities including walls, ceilings, and floors
- Any replacement fenestration (entire fenestration assemblies)
- Replacement of luminaries in a "space" if 50% or more are being replaced
- New HVAC ducts must comply
- HVAC equipment must meet Federal standards
- All applicable mandatory provisions must be met

### **Local Jurisdictional Authority**

### From the 2009 Michigan Residential Code:

- General duties and powers of the building official (R104.1)
  - Allows local building officials to render interpretations of codes and to adopt policies and procedures
  - Must conform with the intent of the code

### **Local Jurisdictional Authority**

### From the 2009 Michigan Residential Code:

- Modifications (R104.10)
  - When practical difficulties of meeting the code arise, the building official can grant modifications
  - Individual cases only
  - Modification must conform with the intent of the code

### **Required Permits**

### From the 2009 Michigan Residential Code:

- Emergency repairs (R105.2.1)
  - Equipment replacement and repairs only
  - Permit application can be submitted within the next working business day
- Repairs (R105.2.2)
  - Not required for ordinary repairs, lamp replacements, or connection of approved portable electrical equipment to permanent receptacles
  - Ordinary repairs do NOT include additions, alterations, replacement, or relocation of plumbing, electrical, or mechanical items

## Submittal Documents (Section 103.1)

Construction documents, special inspection programs, structural programs, and other data shall be:

- Submitted in 1 or more sets for permit application
- Prepared by or under the supervision of a registered design professional (when required by 1980 PA 299, MCL 339.101 to 339.2721)

Building Officials may require additional documents to be prepared by a registered design professional.

### Information on Documents (Section 103.2)

### Construction documents must:

- Be drawn to scale
- Be drawn upon suitable material (Code Official approval needed for submittal of electronic drawings)
- Clearly show the location, nature, and extent of the proposed work



ANSI/ASHRAE/IESNA Standard 90.1-2007. U. S. DOE Building Energy Codes Program.

http://www.energycodes.gov/becu/trainers.stm Date visited: 6/28/2011

## Information on Documents (Section 103.2)

### Construction documents must detail:

- Locations and types of insulation materials and R-values
- Locations and details of fenestration including U-factors and air infiltration rates
- Area weighted U-factors calculations
- Mechanical system equipment type, size, and efficiency and the supporting design criteria
- Service water heating system equipment type, size, and efficiencies
- Economizer descriptions
- Equipment and system controls
- Fan motor horsepower (hp) and controls
- Duct location, sealing, and insulation information
- Pipe insulation and locations
- Lighting fixture schedule including wattage and control information
- Air sealing methods

### **Mandatory Provisions**

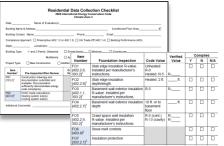
### These must be met for ALL compliance methods!

### These provisions include:

- General requirements (Section 401)
- Air leakage (Section 402.4)
- Maximum fenestration U-factor (Section 402.5)
- System controls (Section 403.1)
- Duct sealing (Section 403.2.2)
- Building cavities as ducts (Section 403.2.3)
- Mechanical system piping insulation (Section 403.3)
- Circulating hot water systems (Section 403.4)
- Mechanical ventilation (Section 403.5)
- Equipment Sizing (Section 403.6)
- Systems serving multiple dwelling units (Section 403.7)
- Snow melt system controls (Section 403.8)
- Pools (Section 403.9)

## **Determine Compliance**

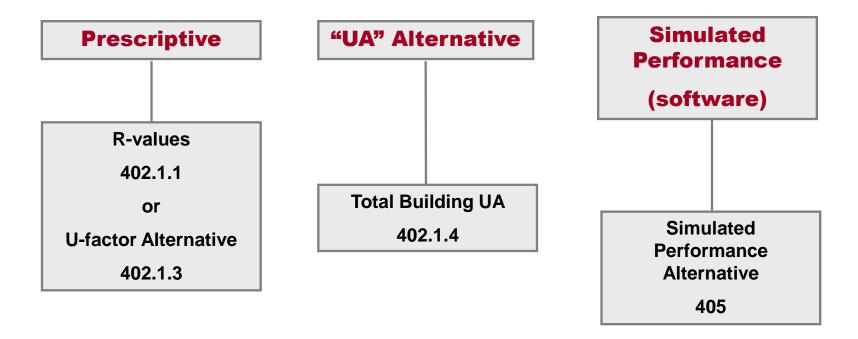








### **Demonstrate Compliance**



### **Prescriptive Method**

### The following provisions must be met:

- General building thermal envelope (Section 402.1)
- Specific insulation requirements (Section 402.2)
- Fenestration (Section 402.3)
- Duct insulation (Section 403.2.1)
- Lighting equipment (Section 404.1)



# General Building Thermal Envelope (Section 402.1)

### Insulation and fenestration criteria (Section 402.1.1)

 Meet requirements of Table 402.1.1 for the appropriate climate zone

### R- value computation (Section 402.1.2)

- Do not include other building material R-values or air films
- Layered insulation
  - Add R-values of layers to get the component R-value
- Blown insulation
  - Use manufacturer's settled R-value

### U-factor alternative (Section 402.1.3)

 Assembly U-factor not more than that listed in Table 402.1.3

# Insulation and Fenestration Criteria (Section 402.1.1)

TABLE 402.1.1
INSULATION AND FENESTRATION REQUIREMENTS BY COMPONENT

				WOOD				SLAB °	CRAWL
				FRAME	MASS			R-	SPACE°
				WALL	WALL	FLOOR	BASEMENT <sup>b</sup>	VALUE	WALL
CLIMATE	FENESTRATION	SKYLIGHT <sup>a</sup>	CEILING	R-	R-	R-	WALL	AND	R-
ZONE	U-FACTOR	U-FACTOR	R-Value	VALUE	VALUE	VALUE	R-VALUE	DEPTH	VALUE
				20 or					
5A	0.35	0.60	38	13 + 5 <sup>e</sup>	13/17	30 <sup>d</sup>	10/13	10, 2ft	10/13
				20 or					
6A	0.35	0.60	49	13 + 5 <sup>e</sup>	15/19	30 <sup>d</sup>	15/19	10, 4ft	10/13
7	0.35	0.60	49	21	19/21	38 <sup>d</sup>	15/19	10, 4ft	10/13

- a. The fenestration *U*-factor column excludes skylights.
- b. The first *R*-value applies to continuous insulation, the second to framing cavity insulation; either insulation meets the requirement.
- c. R-5 shall be added to the required slab edge *R*-values for heated slabs. Insulation depth shall be the depth of the footing or 2 feet, whichever is less, in zones 1-3 for heated slabs.
- d. Or insulation sufficient to fill the framing cavity, R-19 minimum.
- e. "13+5" means R-13 cavity insulation plus R-5 insulated sheathing. If structural sheathing covers 25% or less of the exterior, R-5 sheathing is not required where structural sheathing is used. If structural sheathing covers more than 25% of exterior, structural sheathing shall be supplemented with insulated sheathing of at least R-2.
- f. The second R-value applies when more than half the insulation is on the interior.

#### From DELEG Construction Code Part 10 Michigan Uniform Energy Code

### U-factor Alternative (Section 402.1.3)

Table 402.1.3 Equivalent U-Factors<sup>a</sup>

Climate	Fenestration	Skylight	Ceiling	Frame	Mass wall	Floor	Basement	Crawl
Zone	U -Factor	U -Factor	<i>U</i> -Factor	Wall	U -Factor <sup>b</sup>	U -Factor	Wall .	Space
				U -Factor			U -Factor <sup>a</sup>	Wall
								U -Factor <sup>c</sup>
5A	0.35	0.60	0.030	0.057	0.082	0.033	0.059	0.065
6A	0.35	0.60	0.026	0.057	0.060	0.033	0.050	0.065
7	0.35	0.60	0.026	0.057	0.057	0.026	0.050	0.065

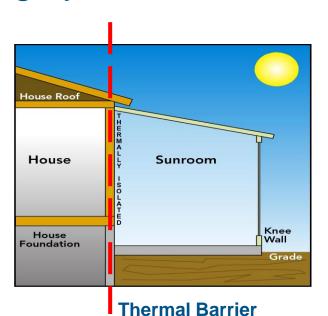
- a. Nonfenestration *U*-factors shall be obtained from measurement, calculation, or an approved source.
- b. When more than half the insulation is on the interior, the mass wall *U*-factors shall be the same as the frame wall *U*-factor in Zones 5 to 7.
- c. Basement wall *U*-factor requirements shown in Table 402.1.3 include wall construction and interior air films, but exclude soil conductivity and exterior air films.
- d. Foundation U-factor requirements shown in Table 402.1.3 include wall construction and interior air films, but exclude soil conductivity and exterior air films. U-factors for determining code compliance in accordance with section 402.1.4 (total UA alternative) of section 405 (simulated performance alternative) shall be modified to include soil conductivity and exterior air films.

### From DELEG Construction Code Part 10 Michigan Uniform Energy Code

# Thermally Isolated Sunroom Insulation (Section 402.2.11)

- Ceilings insulated to a minimum R-24
- Walls insulated to a minimum R-13
- Must be thermally isolated
- Separate heating or cooling system or zone





## Fenestration (Section 402.3)

# Thermally isolated sunroom U-factor (Section 402.3.5)

- Windows and door maximum U-factor of 0.50
- Skylight maximum U-factor of 0.75
- New windows and doors in the separating wall must meet the thermal envelope requirement

### Replacement fenestration (Section 402.3.6)

 Replacement windows and skylights shall meet the Ufactor requirements in Table 402.1.1

## Compliance Using REScheck

## Training Module















Michigan State University
East Lansing, Michigan

#### REScheck Introduction



- Based on UA tradeoff
- REScheck Software Options
  - Web-based Version
    - Automatically updates
    - Save files online or download
  - Desktop Version
    - No internet connection required
    - Must check for updates
  - Rescheck package generator
    - Design your own code-compliant insulation and window packages based on regional requirements
    - No longer available after January 2011



#### REScheck Basics



### Before Using RES*check*, You Will Need:

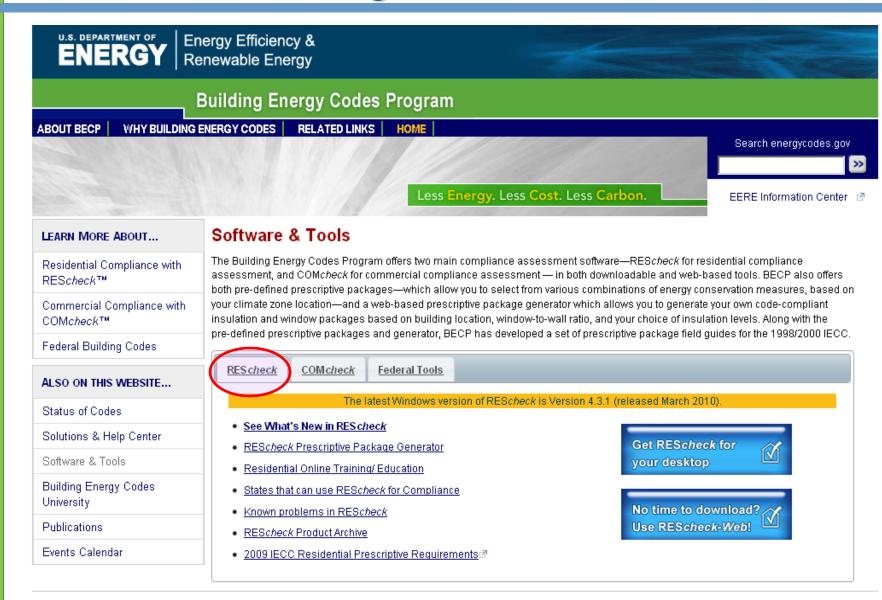
- Basic understanding of Windows-based programs
- Basic information about the builder and house to be constructed
- House plans including:
  - Areas of exterior walls, glazing, roof/ceiling, basement walls, doors, crawl walls and floors
  - R-values, U-values, wall heights and insulation depths
  - Heating and cooling system efficiencies\*

<sup>\*</sup>Not included when choosing IECC 2009

## REScheck Web or Desktop Download



## REScheck Training



#### **Additions and Renovations**



- In REScheck, model additions and renovations as a addition/alteration (new project)
- The REScheck software tools cannot currently be used to show compliance using the prescriptive criteria alternative compliance defined for sunrooms and additions in the 2009 IECC. Compliance can be shown by including requirements for the applicable minimum component insulation and maximum U-factor for fenestration on the building plans.
- Attaching the applicable table to your building plans and highlighting the applicable criteria will help expedite approval.

## **Sunroom Requirements**



- Sunrooms must meet the following criteria to use the sunroom compliance path:
  - An area <500 square feet</li>
  - >40% glazing of gross exterior wall and roof area
  - thermally isolated
  - not used as a kitchen or sleeping quarters
  - separate heating/cooling system or zone

### Ceiling Insulation

- Zones 5-8

R-24

#### Wall Insulation

- All zones

R-13

#### Fenestration U-Factor

Zones 4-8

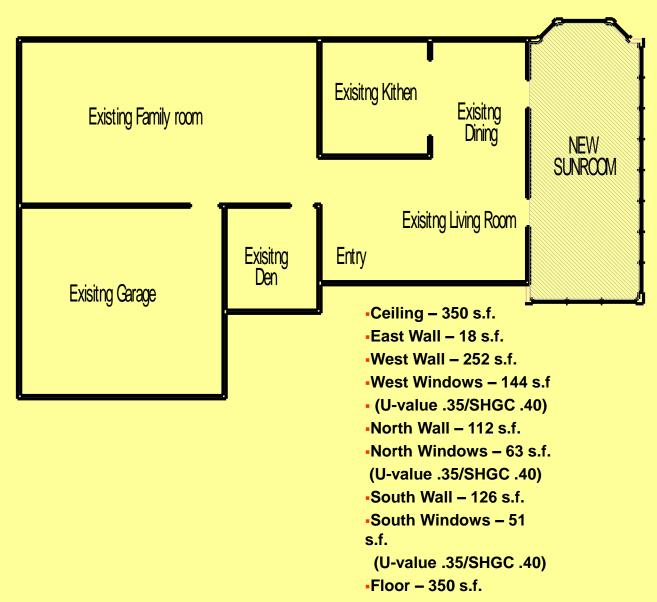
0.50

#### **Skylight U-Factor**

- Zones 4-8

0.75

#### **Sunroom Addition**



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REScheck Case Study. U. S. DOE Building Energy Codes Program.

Date visited: 6/28/2011

## **Compliance Report**





#### Generated by REScheck-Web Software

#### **Compliance Certificate**

Energy Code: Location: Construction Type: Glazing Area Percentage: Heating Degree Days: Climate Zone:

2009 IECC East Lansing, Michigan Single Family 18% 7228

Inventory of Building

Components

Project Information and Passing Score Displayed

Construction Site: Owner/Agent:

Designer/Contractor:

#### Compliance: Passes using UA trade-off

Compliance: Maximum UA: 582 Your UA: 577

Assembly	Gross Area or Perimeter	Cavity R-Value	Cont. R-Value	Glazing or Door U-Factor	UA
Ceiling: Raised or Energy Truss	2415	38.0	0.0		60
Exterior Wall 1: Wood Frame, 16in. o.c.	911	19.0	0.0		30
Door 1: Solid	40			0.500	20
Window Main: Vinyl Frame, Double Pane	369			0.350	129
Ext. Wall 2 South: Wood Frame, 16in. o.c.	834	19.0	0.0		39
Window 2: Vinyl Frame, Double Pane	149			0.350	52

## **Inspection Checklist**





Checklist Allows Code
Official to Verify Individual
Building Components

#### Ceilings:

_	Celling: Raised or Energy Truss, R-38.0 cavity insulation  Comments:
	Insulation must achieve full height over the plate lines of exterior walls.
	Above-Grade Walls:
	Exterior Wall 1: Wood Frame, 16in. o.c., R-19.0 cavity insulation  Comments:
	Ext. Wall 2 South: Wood Frame, 16in. o.c., R-19.0 cavity insulation Comments:
_	Ext. Wall 3 East: Wood Frame, 16in. o.c., R-19.0 cavity insulation Comments:
	Ext. Wall 4 West: Wood Frame, 16in. o.c., R-19.0 cavity insulation Comments:
	Knee Wall West: Wood Frame, 16in. o.c., R-19.0 cavity insulation Comments:
_	Knee Wall East: Wood Frame, 16in. o.c., R-19.0 cavity insulation Comments:

## **Energy Features Certificate**





Insulation Rating	R-Value		
Ceiling / Roof	38.00		
Wall	19.00		
Floor / Foundation	30.00		
Ductwork (unconditioned spaces):			
Glass & Door Rating	U-Factor	SHGC	
Window	0.35	0.15	
Door	0.50	NA	
Heating & Cooling Equipment	Efficiency		
Heating System:			
Cooling System:			
Water Heater:			
Name:	Date:		
Comments:			

Certificate Posted at Electrical Panel to Identify Primary Building Components

Name of Building Inspector and Date of Final Inspection



Q + A

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# **END**

