4TH ANNUAL AGRICULTURAL POLICY CONFERENCE [AAPC]

Integrating Food and Nutrition Security into Economic Transformation and Industrialization Agenda: How can agriculture be the driver rather than follower of economic transformation in Tanzania?

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WOMEN AND INDUSTRIALIZATION ECONOMY IN TANZANIA

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Presentation Outline

• Introduction
• Industrial Economy in Tanzania
• Women and industrialization Economy in Tanzania
• Challenges
• Conclusion
INTRODUCTION

• Agriculture is a sector of primary importance in the Tanzania’s economy
  ➢ means of livelihood to about 2/3 of the population.
  ➢ 30% of the total export earnings
  ➢ 28.88% GDP (crops 18.93%; livestock 7.4%; Fisheries 2.55%)
• However, there are still challenges facing agricultural sector including low production and productivity
Industrial Economy in Tanzania

- Two major policy documents cater for the Economic Transformation through industrialization in Tanzania
  - Tanzania Development Vision (TDV) 2025
  - Sustainable Industrial Development Policy for Tanzania (SIDP 2020)

- Integrated Industrial Development Strategy (2025)
Industrial Economy ..... 

Tanzania Industrial Growth

- Average annual growth is 7 percent for the past 10 years
- Production grew by 6.8%
- Contributes about 7% of the Country’s GDP
- Employ average of 11% of all national workforce
Typologies of Industries Desires to Attain

- Mass employment - 40% of Tanzania’s employment coming from industrial sector by 2020
- Construct Agro-processing (middle, large and basic industries that use domestic raw materials)
- Strengthen existing industries and increase sector GDP contribution from 9.9 percent in 2013 to 15 percent in 2020
- Mobilise private sector to invest in middle and large industries
- Increase sub-regional, regional and global preferential market access
The industrial sector of Tanzania is comprised of:
- manufacturing (53%),
- processing (43%), and
- assembling industries (4%)

Since agriculture is the mainstay of the Tanzanian economy, the manufacturing industry is centred around the processing of local agricultural goods.

The agriculture sector must be transformed to feed the processing industries.
The Manufacturing Industry in Tanzania consists mainly of:

- Food processing (24%),
- Textiles and clothing (10%),
- Chemicals (8.5%), and others, including beverages, leather and leather products.

Manufactured goods includes cotton yarn, processed coffee and tobacco, sisal products (yarn and twine), wheat flour, and others.
Agricultural Transformation and Industries

- Agricultural Transformation must be fuelled by increased production and productivity
- Improved marketing, processing, and input delivery technologies
- Improved institutions as well as better farm-level technologies.
- Improved Agricultural related Infrastructures
The country has implemented a wide range of policy regimes and initiatives with the aim to transform agriculture in the country.

- Kilimo Kwanza (2009)
- TAFSIP (2011) means to implement CAADP through Maputo and Malabo Declarations and UN SDGs Agenda
- TAFSIP in the country is Implemented through ASDP

Kilimo Kwanza and TAFSIP are means to achieve the Tanzania Development Vision 2025
Women and industrialization Economy in Tanzania

53 % of farmers in Tanzania are women
Women and industrialization.....

Large number of women are involved in value addition: Cassava Processing
Women and industrialization.....
Milk processing and Cheese making
Women and industrialization…..

- Over 1972 women are agricultural professionals employed by agricultural related sectors

- Skilled and innovative
Women and industrialization.....

IS THIS ENOUGH FOR INDUSTRIALIZATION ECONOMY???
Challenges

• Financing- difficulties to access internal and external sources of credits especially by domestic investors
• Marketing- Lack of knowledge and marketing skills; lack of promotional services including packaging skills
• Infrastructure- Accessibility, reliability, electricity
• Technology- technological base in terms of absolute machinery and skilled manpower is still far from adequate
CONCLUSION

Nurturing Industrialization in Tanzania:

• Agricultural production and productivity alongside improved agricultural technologies, Infrastructures and Innovations are key elements.

• Women Professionals, farmers and Entrepreneurs have great role in implementing the agricultural industrialization in Tanzania

• Women are the key players.
THANK YOU