Instructions for Volunteers to Complete the Online SS4 Form to Obtain their EIN

February 2020

Below is the URL to the IRS Online Form SS4

<u>https://www.irs.gov/businesses/small-businesses-self-</u> employed/apply-for-an-employer-identification-number-einonline

Select "Apply Online Now" (1of 2)

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Select "Apply Online Now" (2of 2)

Business Taxes

Reporting Information Returns

Self-Employed

Starting a Business

Operating a Business

Closing a Business

Industries/Professions

Small Business Events

Online Learning

Large Business

Corporations

Government Entities

- The person applying online must have a valid Taxpayer Identification Number (SSN, ITIN, EIN).
- You are limited to one EIN per responsible party per day.
 - The "responsible party" is the person who ultimately owns or controls the entity or who exercises ultimate effective control over the entity. Unless the applicant is a government entity, the responsible party must be an individual (i.e., a natural person), not an entity.

Step 2: Understand the Online Application

- You must complete this application in one session, as you will not be able to save and return at a later time.
- Your session will expire after 15 minutes of inactivity, and you will need to start over.

Step 3: Submit Your Application

• After all validations are done you will get your EIN immediately upon completion. You can then download, save, and print your EIN confirmation notice.

Apply Online Now

Employer Tax Responsibilities Explained (Publications 15, 15-A and 15B)

<u>Publication 15 (PDF)</u> provides information on employer tax responsibilities related to taxable wages, employment tax withholding and which tax returns must be filed. More complex issues are discussed in <u>Publication 15-A (PDF)</u> and tax

- <u>Privacy Act Statement and</u>
 <u>Paperwork Reduction Act Notice</u>
- Businesses with Employees

Select "ok"



EIN Assistant



Help | Apply for New EIN | Exit

Read Carefully and select "Begin Application"



Help | Apply for New EIN | Exit

EIN Assistant

Important Information Before You Begin

Use this assistant to apply for and obtain an Employer Identification Number (EIN). <u>Do I need an EIN?</u> Do I need a new EIN?

For help or additional information on any topic, click the underlined key words, or view Help Topics on the right side of the screen. Make sure that pop-ups are allowed from this site.

About the EIN Assistant

- · You must complete this application in one session, as you will not be able to save and return at a later time.
- · For security purposes, your session will expire after 15 minutes of inactivity, and you will need to start over.
- You will receive your EIN immediately upon verification. When will I be able to use my EIN?
- If you wish to receive your confirmation letter online, we strongly recommended that you install <u>Adobe Reader</u> before beginning the application if it is not already installed.

Restrictions

- Effective May 21, 2012, to ensure fair and equitable treatment for all taxpayers, the Internal Revenue Service will limit Employer Identification Number (EIN) issuance to one per responsible party per day. This limitation is applicable to all requests for EINs whether online or by phone, fax or mail. We apologize for any inconvenience this may cause.
- If a third party designee (TPD) is completing the online application on behalf of the taxpayer, the taxpayer must <u>authorize the third party</u> to apply for and receive the EIN on his or her behalf.
- The business location must be within the United States or U.S. territories.
- Foreign filers without an Individual Taxpayer Identification Number (ITIN) cannot use this assistant to obtain an EIN.
- If you were incorporated outside of the United States or the U.S. territories, you cannot apply for an EIN online. Please call us at 267-941-1099 (this is not a toll free number).

Begin Application >>

If you are not comfortable sending information via the Internet, download the Form SS-4 PDF file and the instructions for alternative ways of applying.

Select "View Additional Types..."

IRS.gov

Help | Apply for New EIN | Exit

EIN Assistant	1 Identify	2 Authonticato	3 Addresses	4 Dotaile	5 EIN Confirmation
Tour Progress.	1. Identity	2. Authenticate	J. Addresses	4. Details	5. EIN COIIIIIIIauon
What type of legal s	structure is appl	lying for an EIN?		Help	p Topics
efore applying for an E pe of organization is b	IN you should have eing established.	already determined what	type of legal structure, t	business, or	What if I do not know what type of legal structure or
hoose the type you are	e applying for. If you	i don't see your type, sele	ct " <mark>V</mark> iew Additional Type	s."	organization to choose?
Sole Propriet Includes indiv	<u>or</u> duals who are in bu	isiness for themselves an	d household employers.	ż	
O <u>Partnerships</u> Includes partr	erships and joint ve	entures.			
O Corporations Includes S cor regulated inve	porations, personal stment conduits (RI	service corporations, rea IC), and settlement funds.	I estate investment trust	s (REIT),	
Limited Liabi A limited liabil articles of orga	lity Company (LLC ity company (LLC) i anization with the st	 a structure allowed by s ate. 	tate statute and is forme	d by filing	
O <u>Estate</u> An estate is a	legal entity created	as a result of a person's o	death.		
O <u>Trusts</u> All types of tru revocable trus	ists including conse ts, and receivership	rvatorships, custodianship os.	os, guardianships, irrevo	cable trusts,	
View Addition If none of the	n al Types, Includi r above fit what you a	ng Tax-Exempt and Gove are establishing, there are	ernmental Organization several others to choose	ns e from.	
				1	

Select "Other Non-Profits..."

Help | Apply for New EIN | Exit

EIN Assistant					
Your Progress:	1. Identify 2	. Authenticate	3. Addresses	4. Details	s 5. EIN Confirmation
Additional Types					Help Topics
Choose the type you an	e applying for. You can clic	k the underlined to	erms for a description.		What if I still do not know
O Bankruptcy E	state (Individual)	0	Household Employer		what type of structure or organization to choose?
O Block/Tenant	Association	C	IRA		
O Church		C	Memorial or Scholarship	Fund	
O Church-Contr	olled Organization	C	National Guard		
O Community of	r Volunteer Group	C	Plan Administrator		
O Employer/Fise	cal Agent (under IRC Sec 3	3504) C	O Political Organization		
O Employer Pla	n (401K, Money Purchase	Plan, etc.)	PTA/PTO or School Orga	inization	
O Farmers' Coo	perative	C	REMIC		
O Government,	Federal/Military	C	Social or Savings Club		
O Government,	Indian Tribal Governments	C	Sports Teams (communit	X)	
O Government,	State/Local	C	Withholding Agent		
O <u>Homeowners</u>	/Condo Association		Other Non-Profit/Tax-Exe Organizations	empt	

<< Back

IRS.gov

Continue >>

Select "Continue"

Help | Apply for New EIN | Exit

EIN	As	sis	tant

IRS.gov

Your Progress:	1. Identify	2. Authenticate	3. Addresses	4. Details	5. EIN Confirmation
Please confirm you Confirm your selection of for an EIN. What it is	r selection. f Other Non-Profit/	Tax-Exempt Organizatio	ons as the type of structu	ure applying	What is the difference between non-profit and tax- exempt status?
A non-profit orga listed under Sect What it is not A business or organizations A sole proprietor If you need to change you to start over and re-ente organizations and struct << Change Type	nization is an entity ion 501(a) of the Int ganization organized ship or partnership. our type of structure, r your information. A <u>ures before making</u>	organized and operated f ernal Revenue Code. I for profit. we recommend that you Additional help may be for your selection.	or one or more of the pu do so now , otherwise yo und by reviewing <u>all type</u>	ou will have the of	 How does my organization receive formal recognition as a tax-exempt organization by the IRS? What if I am not sure my organization would qualify as a tax-exempt organization?

Select "Started a new business" and "Continue"

IRS.gov



Your Progress:	1. Identify	2. Authenticate	3. Addresses	4. Details	5. EIN Confirmation
Vhy is the Non-Pro	ofit/Tax-Exempt	Organization reques	ting an EIN?	н	elp Topics
 Started a ner Select this op Hired emplor Select this op Banking pur Select this op or local law. Changed typ Select this op changing from etc. Purchased a Select this op 	w business ption if you are begin yee(s) ption if you already he poses ption if the reason for of organization of organization	ning a new business. ave a business and need applying for the EIN is str ing the type of organizatio a partnership, changing t asing a business that is al	to hire employees. rictly to satisfy banking re on you currently operate, from a partnership to a c lready in operation.	equirements , such as orporation,	What if more than one reason applies to me?

Select "Individual" and "Continue"



Complete first name, last name & social security number of Organizational Advisor or responsible person and select "I am a responsible..." and "Continue"

IN Assistant					
Your Progress:	1. Identify 🖌	2. Authenticate	3. Addresses	4. Details	5. EIN Confirmation
lease tell us abou	It the Responsib	le Party.			
* Required fields Must match IRS record The only punctuation a	ls or this application and special character	cannot be processed. 's allowed are hyphen (-) a	nd ampersand (&).		
	First name *	Jennifer			
	Middle name/initial	Μ			
	Last name *	Weichel			
	Suffix (Jr, Sr, etc.)	Select One V			
	SSN/ITIN *	111 - 11 - 11	11		
Choose One: *					
 I am a responsible affairs. 	e and duly authorized	d <u>member</u> or <u>officer</u> having	knowledge of this orgar	ization's	
I am a third party	applying for an EIN o	on behalf of this organizati	on.		

Complete the Street, City, State, Zip and Phone number and Select "No" and "Continue"

The "Care of" blank should be left empty as we use the Organization Advisor or responsible individual as the contact for IRS

IN Assistant						
Your Progress:	1. Identify 🗸	2. Authenticate 🗸	3. Addresses	4. Details	5. EIN Confirmation	
/here is the Non-	Profit/Tax-Exemp	t Organization physic	cally located?			
* Required fields						
The only special chara Note: Must be a U.S. a	acters allowed for stre ddress. Do not enter a	et and city are - and /. a P.O. box. <u>For military add</u>	Iresses click here.			
	Street * County	Office Address				
	City * Your Ci	ty				
State/U.S	S. territory * MICHI	GAN (MI)	▼			
	ZIP code * 48824					
Phon	e number * 123	- 456 - 7890				
hould the mail be dire ommonly referred to a	ected to a specific per as the "Care Of" name	son or department within y e.)	your organization? (This	is		
If yes, please	enter name:					
Do you have an addre from the above whe	ess different ere you want O Yes	• No				

You may receive this screen. You can see from this example below that the IRS database may ask you to verify a slight change in address. There are three options you can choose.

Ø IRS.	gov			Hel	<u>p Apply for New EIN E</u>
EIN Assistant					
Your Progress:	1. Identify 🖌	2. Authenticate 🖌	3. Addresses	4. Details	5. EIN Confirmation
accept it as entered, o	r accept the database	version.	in our database:	ie audress,	
You entered: 3068 ERHART ROAE LITCHFIELD OH 44253)	3068 E Street LITCH OH	RHART RD	erify	
Edit Physical Loc	ation Accept As	Entered Acce	ept Database Version	1	

You may receive this screen. You can see from this example below that the IRS database may tell you the address is not found and ask you to verify or edit the address. Please be sure you have listed the correct address.

🍘 IRS.	gov			Hel	<u>p Apply for New EIN Ex</u>
EIN Assistant					
Your Progress:	1. Identify 🗸	2. Authenticate 🗸	3. Addresses	4. Details	5. EIN Confirmation
Physical Location	Address not fou	nd in our database.			
We were unable to loc punctuation and spec	ate the physical lo ial characters allov	cation in our database. A /ed are hyphen (-) and sla	lso, please note tha ash (/).	it the only	
Please verify that the <u>pl</u> accept it as entered.	nysical location is co	rrect. If there is an error, e	dit the address. If it is	s correct,	
Physical Location:					
COUNTY OFFICE ADD YOUR CITY, MI 48824	RESS				
Edit Physical Locat	ion		Accept As Enter	red	

Complete the legal name... with the 4-H club or affiliates full name. Select "Michigan" and complete start date (Must be 2019) select "Continue"

IN Assistant				20
Your Progress: 1. Identify 🖌	2. Authenticate 🗸	3. Addresses 🗸	4. Details	5. EIN Confirmation
ell us about the Non-Profit/Tax-	Exempt Organization.			
*Required fields 'he only punctuation and special charac 'he trade name may not contain an endi	ters allowed are hyphen (-) a ng such as 'LLC', 'LC', 'PLLC	ind ampersand (&). '', 'PA', 'Corp', or 'Inc'.		
Legal name of Non-Profit/Tax- Organiz	Exempt ation * Barn Busters 4-H	l Club		
<u>Trade name/Doing busi</u> (only if different from lega	ness as I name)			
County where Non-Profit/Tax- Organization is lo	Exempt cated * Kalkaska			
State/Territory where Non-Profit/Tax- Organization is lo	Exempt MICHIGAN (MI)		*	
Non-Profit/Tax-Exempt Organizati	on <u>start</u> date * JULY •	2019		
Before continuing, please review the	information above for typ	ographical errors.		
		Continue >>		

Select "No" for all five questions, select "Continue"

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Help | Apply for New EIN | Exit

EIN Assistant Your Progress: 1. Identify 🗸 4. Details 5. EIN Confirmation 2. Authenticate V 3. Addresses V Tell us more about the Non-Profit/Tax-Exempt Organization. **Help Topics** * Required fields What is Form 720? Does your business own a highway motor vehicle with a taxable gross weight of 55,000 pounds or more? * O Yes No Does your business involve gambling/wagering? O Yes No Does your business need to file Form 720 (Quarterly Federal Excise Tax Return)? O Yes No Does your business sell or manufacture alcohol, tobacco, or firearms? * O Yes No Do you have, or do you expect to have, any employees who will receive Forms W-2 in the next 12 months? * O Yes No (Forms W-2 require additional filings with the IRS.) Before continuing, please review the information above. Continue >> **IRS Privacy Policy**

This screen has several options. (This example is reduced to fit the screen) Select "Other" at the very bottom and "Continue"



Select "Other" write "Education" in box and Select "Continue"

🔊 IRS.	.gov			Hel	p <u>Apply for New EIN</u> <u>Exit</u>
EIN Assistant					
Your Progress:	1. Identify 🖌	2. Authenticate 🗸	3. Addresses 🖌	4. Details	5. EIN Confirmation
You have chosen	Other.				
Please choose one of	the following that bes	t describes your prima	ry business activity:		
O Consulting					
O Manufacturi	ng				
O Organization	n (such as religious, e	nvironmental, social or	civic, athletic, etc.)		
O Rental					
O Repair					
O Sell goods					
O Service					
Other – plea	ase specify your prima	ry business activity:	Education		
<< Back			Continue >>		
		IRS	Privacy Policy		
			/		

Select "Receive letter online" if you have Adobe Reader. Otherwise select "Receive by mail" Select "Continue"

🏼 IRS.	gov			Help	<u>Apply for New EIN</u> <u>Exit</u>
EIN Assistant					89
Your Progress:	1. Identity 🖌	2. Authenticate 🖌	3. Addresses 🖌	4. Details 🗸	5. EIN Confirmation
How would you lill You have two options O Receive letter on You will be able t	te to receive your for receiving your cor line. This option requ o view, print, and save	r EIN Confirmation Lo nfirmation letter. Please ch irres <u>Adobe Reader.</u> e this letter immediately. I	etter? noose one below: Get Adobe: Reader: t will not be mailed to you	u.	
 Receive letter by allow up to 4 week 	mail.The IRS will ser ks for delivery.	nd the letter to the mailing	address you provided - Continue >>		

(1 of 2)You will receive this page. Check for accuracy

🔊 IRS.	gov			<u>He</u> lş	p <u>Apply for New EIN</u> <u>Exi</u> t	
EIN Assistant						
Your Progress:	1. Identity 🗸	2. Authenticate 🗸	3. Addresses 🗸	4. Details 🗸	5. EIN Confirmation	
Summary of your	information					
Please review the info need to start a new ap	rmation you are abou	t to submit. If any of the ir	formation below is incor	rrect, you will		
Click the "Submit" b	utton at the bottom	of the page to receive yo	our E <mark>IN.</mark>			
Organization Type:	Non-Profit/Tax-Ex	empt Organization				
Non-Profi	t/Tax-Exempt Orga	nization Information				
Legal name County:	2	BARN BU KALKASP	STERS 4-H CLUB			
State/Territo Start date:	Dry:	MI JULY 201	9			
Addresse	s					
Physical Lo	cation:	890 ISLAN KALKASP	ND LAKE RD KA MI 49646			
Phone Num	nber:	231-258-3	320			
Mail directe	ed to:	MSU EXT	ENSION		/	
Responsi	ble Party					
Name:		JENNIFER	R M WEICHEL		/	
				/		

(2 of 2) Select "Submit"

Principal Business Activity

What your business/organization does:OTHERPrincipal products/services:EDUCATION

Additional Non-Profit/Tax-Exempt Organization Information

Owns a 55,000 pounds or greater	
highway motor vehicle:	NO
Involves gambling/wagering:	NO
Involves alcohol, tobacco or firearms:	NO
Files Form 720 (Quarterly	
Federal Excise Tax Return):	NO
Has employees who receive Forms W-2:	NO
Reason for Applying:	STARTED A NEW BUSINESS

We strongly recommend you print this summary page for your records as this will be your only copy of the application. You will not be able to return to this page after you click the "Submit" button.

Click "Submit" to send your request and receive your EIN. Submit

Once you submit, please wait while your application is being processed. It can take up to two minutes for your application to be processed.

IRS Privacy Policy | Accessibility

Choose "Click Here..." Save letter and select "Continue"

🐌 IRS.g	ov			H	elp Apply for New EIN Exit
EIN Assistant					
Your Progress:	1. Identity 🗸	2. Authenticate 🗸	3. Addresses 🗸	4. Details 🗸	5. EIN Confirmation
Congratulations! Yo	our EIN has bee	n successfully assig	ined.	н	elp Topics
EIN Assign Legal Nar	ed: CATTLE RU me: CATTLE RU COUNTY	STLERS 4-H CLUB OF N	IEDINA	6	 What if I do not have access to a printer at this time? Can I access this letter at a later date?
IMPORTANT:					
Save and/or print this p	age and the conf	irmation letter below for	your permanent recor	ds.	
The confirmation letter be EIN.	elow is your official	IRS notice and contains	important information reg	garding your	
	ERE for Your EIN	Confirmation Letter Pri	lp with saving and nting your letter		
Once you have saved of information about using y	or printed your let /our new EIN.	ter, click "Continue" to ge	t additional Conti	nue >>	

Read and Select "Continue"



You have successfully completed the process!



Thank you for using the online EIN Assistant.

What happens next?

- Volunteers should print or save copies of the letter providing them with their EIN. They must submit one copy of this letter to the county MSU Extension Office. Volunteers should also place a copy in their club/group files, this will typically be used for establishing a bank account.
- The MSU Extension Office will put this in your club/group file and enter the EIN on the GEN paperwork so you can get your official club/group charter.

What happens if I see this screen?



Help | Apply for New EIN | Exit

EIN Assistant

We are unable to provide you with an EIN.

We apologize for the inconvenience, but based on the information provided we are unable to provide you with an EIN through this online assistant.

Please call 1-800-829-4933 for assistance. When outside the US, call 267-941-1099. TTY/TDD: 1-800-829-4059.

Please have your information readily available, and mention reference number 101.

Continue >>

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EIN Assistant

Thank you for using the online EIN Assistant.

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Help | Apply for New EIN | Exit

What happens when I get an error?

- Call the IRS 1-800-829-4933 and mention to reference number listed on your response.
- > You may need to submit a paper copy of the SS4 Form
- ► Fax 855-641-6935
- Mail to: Internal Revenue Service Attn: EIN Operation

Cincinnati, Ohio 45999

Where can you find that paper form and how do you complete it?

To obtain a blank copy

https://www.irs.gov/pub/irs-pdf/fss4.pdf

Fax to 855-641-6935

or

Mail to

Internal Revenue Service

Attn: EIN Operation

Cincinnati, OH 45999.